

PROFIT AND LOSS STATEMENT FROM TRUCKING BUSINESS _____ TAX YEAR

OWNER NAME _____

BUSINESS NAME _____

EIN _____

ADDRESS _____ **PHONE** _____ **EMAIL** _____

ATTACH THE FOLLOWING DOCUMENTS

1. ATTACH DOCUMENTS SUPPORTING PURCHASE/SALE OF BUSINESS, VEHICLE, EQUIPMENT AND LARGE ITEMS
2. SETTLEMENTS AND 1099MISC FORMS ISSUED BY COMPANIES PROVIDING LOADS

YES / NO DID YOU HIRE ANY CONTRACTORS/DRIVERS WHOM YOU PAID \$600 OR MORE?

YES / NO DID YOU ISSUE 1099-MISC FORMS OR WILL YOU ISSUE THESE FORMS?

\$ _____ **GROSS INCOME**

(INCLUDING CASH, CHECKS, COMCHECKS, CASH ADVANCE, BARTER AND CREDIT CARD PAYMENTS RECEIVED)
 TIP: YOUR INCOME MUST MATCH INCOME FROM ALL YOUR BUSINESS RECORDS: SETTLEMENTS, WORK ORDERS, BANK/CASH DEPOSITS, COMCHECKS/ADVANCE PAYMENTS, AND ANY OTHER DOCUMENTS RELATED TO YOUR BUSINESS, AS WELL AS BUSINESS INFORMATION PROVIDED TO OTHER ORGANIZATIONS, SUCH AS OBTAINING LOANS, SCHOLARSHIPS, INSURANCE AND ANY GOVERNMENT ASSISTANCE!

\$ _____ **IFTA REFUNDS (THIS IS ADDITIONAL INCOME!)**

\$ _____ **SUPPLIES**

\$ _____ **INSURANCE**

(PLEASE NOTE: REFUNDABLE DEPOSIT IS DEDUCTED WHEN APPLIED TO PAYMENT)

\$ _____ **INTEREST PAID ON BUSINESS LOAN (FOR INTEREST ON TRUCK / TRAILER SEE LATER)**

\$ _____ **BANK FEES / BUSINESS CHECKS**

\$ _____ **OFFICE SUPPLIES**

\$ _____ **POSTAGE / FEDEX / UPS**

\$ _____ **LEGAL FEES / PRE-PAID LEGAL MEMBERSHIP**

\$ _____ **ACCOUNTING SERVICES / TAX PREPARATION FEES**

\$ _____ **BUSINESS REGISTRATION / RENEWAL / STATE TAXES**

\$ _____ **CELLULAR _____ % BUSINESS USE**

\$ _____ **INTERNET**

\$ _____ **WIRELESS CARD**

\$ _____ **PROTECTIVE GEAR**

\$ _____ **TOOLS OF THE TRADE**

\$ _____ **EQUIPMENT**

(COMPUTER, DESK, FAX MACHINE, NEW PHONE, TOOLS, FRIDGE, EQUIPMENT, ELECTRONICS ETC)

DATE OF PURCHASE	DESCRIPTION	AMOUNT PAID \$

INFORMATION ON COMMERCIAL VEHICLE USED FOR BUSINESS

\$ _____ **TRUCK LEASE**

\$ _____ **TRAILER LEASE**

\$ _____ **COST OF TRUCK PURCHASED FOR BUSINESS (ATTACH BILL OF SALE / REGISTRATION)**

TIP: IN ORDER TO QUALIFY FOR DEDUCTION, THE EQUIPMENT NEEDS TO BE PLACED AND USED IN BUSINESS BEFORE THE END OF THE YEAR!

DESCRIPTION OF TRUCK _____ **FIRST DATE USED IN BUSINESS** _____

\$ _____ **COST OF TRAILER PURCHASED FOR BUSINESS (ATTACH BILL OF SALE / REGISTRATION)**

TIP: IN ORDER TO QUALIFY FOR DEDUCTION, THE EQUIPMENT NEEDS TO BE PLACED AND USED IN BUSINESS BEFORE THE END OF THE YEAR!

DESCRIPTION OF TRAILER _____ **FIRST DATE USED IN BUSINESS** _____

\$ _____ PARTS / MAJOR IMPROVEMENTS / REBUILD
 \$ _____ SERVICE / MAINTENANCE
 \$ _____ TIRES (TRUCKS \$ _____ TRAILERS \$ _____)
 \$ _____ OIL CHANGE

\$ _____ INTEREST PAID ON TRUCK / TRAILER LOAN
 (ATTACH STATEMENT FROM THE COMPANY PROVIDING LOAN; MOST COMPANIES NEED TO BE CONTACTED IN ORDER TO OBTAIN THE STATEMENT!)

\$ _____ FUEL
 \$ _____ PERMITS
 \$ _____ PRORATES
 \$ _____ RENEWAL
 \$ _____ CHAINS
 \$ _____ TRUCK / TRAILER WASH
 \$ _____ IFTA
 \$ _____ ROAD / FUEL TAXES
 \$ _____ HEAVY VEHICLE USE TAX (FORM 2290)
 \$ _____ PARKING

BUSINESS USE OF PERSONAL VEHICLE

YEAR/BRAND OF THE VEHICLE FOR BUSINESS _____

(IF YOU PURCHASED/SOLD VEHICLE DURING THE YEAR, PLEASE ATTACH BILL OF SALE AND/OR REGISTRATION)

\$ _____ YOUR ORIGINAL COST OF THE VEHICLE

% BUSINESS USE _____

\$ _____ REBUILDING COST / IMPROVEMENTS

DATE OF PURCHASE _____ DATE PLACED IN SERVICE _____

BUSINESS MILES _____ PERSONAL MILES _____ TOTAL MILES _____

\$ _____ GAS

\$ _____ OIL CHANGE

\$ _____ MAINTENANCE AND REPAIR

\$ _____ **MAJOR IMPROVEMENTS**

DATE	DESCRIPTION	COST \$

\$ _____ VEHICLE INSURANCE

\$ _____ INSPECTION / FEES

\$ _____ PARKING

\$ _____ VEHICLE REGISTRATION

\$ _____ TOWING

\$ _____ VACUUM / CAR WASH

